



2025 MDRT Goals Based on 2024 Production

United Kingdom

Following are monthly goals in British pounds to keep you on track for the 2025 Million Dollar Round Table, Court of the Table and Top of the Table. Track your progress toward 2025 membership during the 2024 production year.

	COMMISSION			PREMIUM			INCOME		
Month	MDRT	Court of the Table	Top of the Table	MDRT	Court of the Table	Top of the Table	MDRT	Court of the Table	Top of the Table
January	4,600	13,800	27,600	9,200	27,600	55,200	7,967	23,900	47,800
February	9,200	27,600	55,200	18,400	55,200	110,400	15,933	47,800	95,600
March	13,800	41,400	82,800	27,600	82,800	165,600	23,900	71,700	143,400
April	18,400	55,200	110,400	36,800	110,400	220,800	31,867	95,600	191,200
May	23,000	69,000	138,000	46,000	138,000	276,000	39,833	119,500	239,000
June	27,600	82,800	165,600	55,200	165,600	331,200	47,800	143,400	286,800
July	32,200	96,600	193,200	64,400	193,200	386,400	55,767	167,300	334,600
August	36,800	110,400	220,800	73,600	220,800	441,600	63,733	191,200	382,400
September	41,400	124,200	248,400	82,800	248,400	496,800	71,700	215,100	430,200
October	46,000	138,000	276,000	92,000	276,000	552,000	79,667	239,000	478,000
November	50,600	151,800	303,600	101,200	303,600	607,200	87,633	262,900	525,800
December	55,200	165,600	331,200	110,400	331,200	662,400	95,600	286,800	573,600

2025 Million Dollar Round Table

(Abridged version. For more detailed information on membership requirements, go to www.mdrtr.org.)

PRODUCTION CREDIT

RISK-PROTECTION PRODUCTS

Products from life insurance companies

	<u>Commission/Fee Credit</u>	<u>Premium Credit</u>
Accidental death and dismemberment (individual)	100% of first year commission	100% of first year premium
Critical illness (individual)	100% of first year commission	100% of first year premium
Disability income contracts (individual)	100% of first year commission	100% of first year premium
Life (individual)		
Up to annual premium/target premium	100% of first year commission	100% of first year premium
Deposits in excess of annual/target premium/top up	100% of commission paid	6% of excess premium
Single premium (whole life and investment)	100% of first year commission	6% of first year premium
Short-term endowment rider (max 15 yrs)	100% of first year commission	6% of first year premium
Long-term care (individual)	100% of first year commission	100% of first year premium
Accidental death and dismemberment (group)	100% of first year commission	10% of first year premium
Critical illness (group)	100% of first year commission	10% of first year premium
Disability income contracts (group)	100% of first year commission	10% of first year premium
Life (group)	100% of first year commission	10% of first year premium
Long-term care (group)	100% of first year commission	10% of first year premium
Annuities (individual and group)	100% of all commissions	6% of new money invested
Single premium and/or short-term endowment (max 15 yrs.)	100% of first year commission	6% of first year premium

OTHER PRODUCTS

Products

	<u>Commission/Fee Credit</u>	<u>Premium Credit</u>
Health care (individual)	100% of first year commission	100% of first year premium
Health care (group)	100% of first year commission	10% of first year premium
Mutual funds	100% of all commissions/fee	6% of new money invested
Securities	100% of commission/fee on new money invested	6% of new money invested
Wrap accounts/asset management accounts	100% of all commissions/fee	6% of new money invested
Financial Planning Fees/Fees for Advice	100% of the net fee	100% of the gross fee

PRODUCTION REQUIREMENTS

1. Production Methods

Membership in the 2025 Round Table will be based on the following production methods:

- **Commission/Fee Method**
A minimum of USD 81,000 of eligible commissions paid is required.
- **Premium Method**
A minimum of USD 162,000 of eligible paid premium is required.
- **Income Qualification Method**
A minimum of USD 140,000 in annual gross income from the sale of insurance and financial products is required. A minimum of USD 40,500 must be income from new business generated during the production year.

2. Court of the Table

- **Commission & Premium Method**
A minimum of USD 243,000 of eligible commissions paid or USD 486,000 of eligible paid premium is required.
- **Income Method**
A minimum of USD 420,000 of eligible annual gross income is required. The applicant must meet the minimums of USD 40,500 in new business.

3. Top of the Table

- **Commission & Premium Method**
A minimum of USD 486,000 of eligible commissions paid or USD 972,000 of eligible paid premium.
- **Income Method**
A minimum of USD 840,000 of eligible annual gross income is required. The applicant must meet the minimums of USD 40,500 in new business.
- **Top of the Table Waivers**
Top of the Table members with a minimum of 10 years of Top of the Table membership who do not meet the required minimum production level may apply under the Top of the Table waiver provision but must submit required Top of the Table dues.

MDRT MEETINGS

***MDRT Annual Meeting**

June 9-12, 2024
Vancouver, British Columbia, Canada

***Top of the Table Annual Meeting**

September 25-28, 2024
Waimea, Hawaii, USA

***MDRT Global Conference**

August 27-30, 2024
Dubai, United Arab Emirates

**Attendance at the MDRT Annual Meeting, MDRT Global Conference, EDGE Meeting and Top of the Table Annual Meeting are open to approved members of the 2024 Table and requires payment of separate registration fees.*

Elimination of the Risk-Protection/Core Credit Requirement MDRT has eliminated the requirement that a minimum of 50 percent of an applicant's qualifying production come from Risk-Protection Credit or "core products." Applicants will be able to qualify using any MDRT eligible product in any combination or proportion.