

## Set an advisor on the MDRT Academy fast track, today.

- Annual membership dues are \$275.
- Membership expires December 31 of each year.
- Advisors can join any time throughout the year.
- Advisors cannot be members of the MDRT Academy if they qualify for MDRT.

Learn more at [mdrtacademy.org](https://mdrtacademy.org).



**Alyssa Anderson**  
MDRT Academy member  
Canada

“As a young advisor, the MDRT Academy has been such a useful tool for my practice. I have both personal and professional goals — like time management, prospecting, referrals, target marketing, client service and business processes — that I check every day on the app. It’s helped me stay on top of things even with my busy schedule.”



**Paresh B. Shah, CFP**  
MDRT member  
United States

“One of the biggest assets of MDRT is the MDRT Academy. It can help established, independent producers bring newer people into the industry and train them to be their successors.”



## Help advisors reach the top.



# Where good advisors become great.

In a field as challenging as ours, the best must always inspire and push themselves. You're proof of that. Now you can help other advisors join you at the top of the profession. Help them become members of the MDRT Academy and grow within the MDRT family.



For advisors working to reach MDRT-level production.

A personalized training ground with a digital-first experience.

Access to leaders sharing expert knowledge and resources.



For financial advisors who have achieved high levels of production.

An elite networking group with widely renowned events.

Among leaders pushing each other to continue to excel.

## MDRT ACADEMY BENEFITS



### MDRT-quality resources and support

Access Webcasts, Performance Guides, podcast episodes and more on the website and mobile app.



### Goal-setting and -tracking features

Track day-to-day activities, year-long production milestones and progress toward MDRT.



### Personalized membership journey

Identify strengths and growth areas, and receive Weekly Growth Plans with personalized resources.



### Insider access to MDRT events

Join the MDRT Annual Meeting or Global Conference, local networking events and a virtual MDRT Book Club.



### Suite of promotional member assets

Download an official membership certificate, emblems for business cards, emails and LinkedIn profiles, and more.



### MDRT mentoring opportunities

Get exclusive access to the MDRT Mentoring Program and work one-on-one with an accomplished advisor.