

# Our Mission

The MDRT Foundation gives to charitable organizations worldwide, demonstrating the generosity, service and impact of MDRT members.

**Learn more at [mdrtfoundation.org](http://mdrtfoundation.org).**



“MDRT has given me so much knowledge and also friendships all around the world. It is only natural to give back.”

**JOHAN FANGGARA, CFP**  
JAKARTA UTARA, INDONESIA

“The MDRT Foundation gives me the opportunity to embrace the spirit of charity, service and giving.”

**KAKA LAM**  
KUALA LUMPUR, MALAYSIA



“The Foundation is like life insurance. My pennies turn into dollars and in turn are able to help people all over the world. It is so impactful to see lives changed because of the Foundation. This organization is like no other because it is member-driven; it is members helping organizations in their communities as well as organizations around the world.”

**HEATHER LINDSLEY, LUTCF, RICP**  
GREEN BAY, WISCONSIN, USA



**Empowering  
MDRT members  
to make  
a difference.**



## Donations

The MDRT Foundation is funded by the generosity of MDRT members and industry partners.



## Investing in Charities

Since 1959, more than USD 40 million has been invested in charities MDRT members care about.



# MDRT FOUNDATION — MAKE A DIFFERENCE



## Apply for a grant

MDRT members are eligible to endorse a charity to receive funding.

- Applications for the Global Grants Program are open May 1 – September 1 each year.
- The charity representative completes the online application, and the MDRT member provides a letter of endorsement.



## Volunteer

Network and give back through various opportunities.

- Participate in a service project at an MDRT event.
- Join the team for “MDRT Gives Day,” the annual online day of giving.
- Serve on a Foundation committee or the board of trustees.



## Donate

Invest in charities around the world.

- Support charity partnerships at MDRT meetings.
- Become a corporate partner.
- Participate in monthly giving.
- Donate a life insurance policy.
- Join the Inner Circle Society, our leading annual donors.
- Achieve Foundation Knight levels with lifetime giving totals.